

Indicative Combined Access Prices

The prices provided are indicative only and based on assumptions, which may differ substantially from case-specific access prices.

The focused large user price is the sum of the wholesale charge plus the retail costs of serving a licensee.

The combined supply discount is the sum of the indicative wholesale access price discount, as stated above, and the indicative common carriage discount.

The common carriage discount is calculated per water resource zone.

Indicative combined access prices are shown for entry in each of the next five years, with the exception of Pembrokeshire.

The common carriage discount is calculated in compliance with Ofwat's Access Charges guidance.

Indicative Combined Price Information

Price base: 2015-16

| Water Resource Zone: North Eyr Ynys Mon | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 4.47 | 4.25 | 3.93 | 3.48 | 3.02 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0786 | 0.0791 | 0.0793 | 0.0793 | 0.0793 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.62 | 4.40 | 4.06 | 3.61 | 3.19 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0704 | 0.0709 | 0.0711 | 0.0711 | 0.0712 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 5.85 | 5.63 | 5.29 | 4.84 | 4.42 |

| Water Resource Zone: Clwyd Coastal | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 2.61 | 2.66 | 2.62 | 2.57 | 2.54 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0804 | 0.0810 | 0.0812 | 0.0812 | 0.0812 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.67 | 2.74 | 2.71 | 2.67 | 2.65 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0723 | 0.0728 | 0.0730 | 0.0730 | 0.0730 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 3.90 | 3.97 | 3.94 | 3.90 | 3.88 |

| Water Resource Zone: Alwen/Dee | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 4.63 | 4.83 | 4.97 | 5.20 | 5.45 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0957 | 0.0963 | 0.0966 | 0.0966 | 0.0966 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.41 | 4.64 | 4.77 | 5.01 | 5.28 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0875 | 0.0882 | 0.0884 | 0.0884 | 0.0885 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 5.64 | 5.87 | 6.00 | 6.24 | 6.51 |

| Water Resource Zone: Bala | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.16 | 0.19 | 0.22 | 0.25 | 0.26 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0583 | 0.0586 | 0.0587 | 0.0587 | 0.0588 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.30 | 0.33 | 0.36 | 0.39 | 0.40 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0501 | 0.0504 | 0.0506 | 0.0506 | 0.0506 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.53 | 1.56 | 1.59 | 1.62 | 1.63 |

| Water Resource Zone: Tywyn/Aberdyfi | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.00 | -0.07 | -0.12 | -0.17 | -0.22 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1699 | 0.1712 | 0.1717 | 0.1717 | 0.1718 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1618 | 0.1630 | 0.1635 | 0.1635 | 0.1636 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.37 | 1.37 | 1.37 | 1.37 | 1.37 |

| Water Resource Zone: Blaenau Ffestiniog | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.81 | 0.85 | 0.88 | 0.91 | 0.92 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1279 | 0.1289 | 0.1292 | 0.1292 | 0.1293 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.94 | 0.98 | 1.02 | 1.04 | 1.06 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1198 | 0.1207 | 0.1210 | 0.1211 | 0.1211 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.17 | 2.21 | 2.25 | 2.27 | 2.29 |

| Water Resource Zone: Barmouth | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.15 | 0.14 | 0.13 | 0.12 | 0.11 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0926 | 0.0933 | 0.0935 | 0.0935 | 0.0935 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.28 | 0.26 | 0.25 | 0.24 | 0.22 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0845 | 0.0851 | 0.0853 | 0.0854 | 0.0854 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.51 | 1.49 | 1.48 | 1.47 | 1.45 |

| Water Resource Zone: Lleyn/Harlech | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 5.28 | 5.32 | 5.31 | 5.31 | 5.33 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0634 | 0.0638 | 0.0640 | 0.0640 | 0.0640 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 5.40 | 5.44 | 5.45 | 5.45 | 5.46 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0553 | 0.0557 | 0.0558 | 0.0558 | 0.0558 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 6.63 | 6.67 | 6.68 | 6.68 | 6.69 |

| Water Resource Zone: Dyffryn Conwy | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 2.28 | 2.63 | 2.82 | 3.04 | 3.22 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0840 | 0.0846 | 0.0848 | 0.0848 | 0.0848 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.38 | 2.73 | 2.94 | 3.17 | 3.34 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0758 | 0.0764 | 0.0766 | 0.0766 | 0.0766 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 3.61 | 3.96 | 4.17 | 4.40 | 4.57 |

| Water Resource Zone: South Meirionnydd | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.24 | 0.26 | 0.27 | 0.28 | 0.29 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1179 | 0.1187 | 0.1190 | 0.1191 | 0.1191 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.38 | 0.39 | 0.40 | 0.41 | 0.43 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1097 | 0.1106 | 0.1109 | 0.1109 | 0.1109 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.61 | 1.62 | 1.63 | 1.64 | 1.66 |

| Water Resource Zone: Ross-on-Wye | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 2.78 | 3.04 | 3.24 | 3.42 | 3.55 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1424 | 0.1435 | 0.1439 | 0.1439 | 0.1439 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.86 | 3.12 | 3.32 | 3.50 | 3.63 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1343 | 0.1353 | 0.1357 | 0.1357 | 0.1358 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.09 | 4.35 | 4.55 | 4.73 | 4.86 |

| Water Resource Zone: Elan/Builth | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.74 | 0.84 | 0.92 | 1.00 | 1.07 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1304 | 0.1314 | 0.1317 | 0.1318 | 0.1318 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.69 | 2.80 | 2.88 | 2.97 | 3.03 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1223 | 0.1232 | 0.1236 | 0.1236 | 0.1236 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 3.92 | 4.03 | 4.11 | 4.20 | 4.26 |

| Water Resource Zone: Hereford C.U. Area | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 6.04 | 6.33 | 6.52 | 6.81 | 7.16 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0814 | 0.0820 | 0.0822 | 0.0822 | 0.0822 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 9.55 | 9.85 | 10.08 | 10.41 | 10.76 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0733 | 0.0738 | 0.0740 | 0.0740 | 0.0740 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 10.78 | 11.08 | 11.31 | 11.64 | 11.99 |

| Water Resource Zone: Llyswen | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 1.32 | 1.33 | 1.33 | 1.34 | 1.35 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1086 | 0.1093 | 0.1096 | 0.1097 | 0.1097 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.46 | 1.47 | 1.47 | 1.49 | 1.50 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1004 | 0.1012 | 0.1015 | 0.1015 | 0.1015 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.69 | 2.70 | 2.70 | 2.72 | 2.73 |

| Water Resource Zone: Monmouth | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 1.81 | 1.84 | 1.87 | 1.89 | 1.90 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0977 | 0.0984 | 0.0987 | 0.0987 | 0.0987 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.79 | 2.82 | 2.85 | 2.86 | 2.89 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0896 | 0.0902 | 0.0905 | 0.0905 | 0.0906 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.02 | 4.05 | 4.08 | 4.09 | 4.12 |

| Water Resource Zone: Pilleth | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.72 | 0.73 | 0.73 | 0.75 | 0.76 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0893 | 0.0899 | 0.0901 | 0.0901 | 0.0901 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.22 | 1.23 | 1.24 | 1.26 | 1.27 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0811 | 0.0817 | 0.0819 | 0.0819 | 0.0820 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 2.45 | 2.46 | 2.47 | 2.49 | 2.50 |

| Water Resource Zone: Brecon/Portis | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | -0.20 | -0.17 | -0.15 | -0.13 | -0.10 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0626 | 0.0630 | 0.0631 | 0.0631 | 0.0631 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0544 | 0.0548 | 0.0550 | 0.0550 | 0.0550 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.37 | 1.37 | 1.37 | 1.37 | 1.37 |

| Water Resource Zone: SEWCUS | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 31.06 | 33.36 | 36.07 | 7.04 | 8.30 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0856 | 0.0861 | 0.0863 | 0.0864 | 0.0864 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 31.20 | 33.49 | 36.21 | 7.18 | 8.43 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0774 | 0.0779 | 0.0782 | 0.0782 | 0.0782 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 32.43 | 34.73 | 37.44 | 8.41 | 9.67 |

| Water Resource Zone: Vowchurch | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0654 | 0.0658 | 0.0659 | 0.0659 | 0.0659 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0572 | 0.0576 | 0.0578 | 0.0578 | 0.0578 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.37 | 1.37 | 1.37 | 1.37 | 1.37 |

| Water Resource Zone: Whitbourne | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1549 | 0.1560 | 0.1564 | 0.1565 | 0.1565 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 0.14 | 0.14 | 0.14 | 0.14 | 0.14 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Marginal cost discount | £/m3 | 0.1377 | 0.1389 | 0.1393 | 0.1394 | 0.1394 |
| Retail discount | £/m3 | 0.0090 | 0.0090 | 0.0090 | 0.0090 | 0.0090 |
| Combined supply discount | £/m3 | 0.1467 | 0.1478 | 0.1483 | 0.1483 | 0.1483 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 1.37 | 1.37 | 1.37 | 1.37 | 1.37 |

| Water Resource Zone: Tywi C.U. Area | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 33.71 | 34.43 | 34.84 | 35.43 | 36.07 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0779 | 0.0784 | 0.0786 | 0.0786 | 0.0786 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 33.25 | 33.97 | 34.49 | 35.14 | 35.95 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0697 | 0.0702 | 0.0704 | 0.0704 | 0.0704 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 34.48 | 35.20 | 35.72 | 36.37 | 37.18 |

| Water Resource Zone: Mid-South Ceredigion | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 4.41 | 4.47 | 4.62 | 4.70 | 4.80 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.1245 | 0.1253 | 0.1257 | 0.1257 | 0.1258 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.53 | 4.59 | 4.75 | 4.85 | 4.95 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.1163 | 0.1172 | 0.1175 | 0.1176 | 0.1176 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 5.76 | 5.82 | 5.98 | 6.08 | 6.18 |

| Water Resource Zone: North Ceredigion | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|-------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 3.27 | 3.28 | 3.27 | 3.25 | 3.23 |
| 50MI per year | | | | | | |
| Focused large user price | £/m3 | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m3 | 0.0726 | 0.0731 | 0.0733 | 0.0733 | 0.0733 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 3.38 | 3.41 | 3.39 | 3.38 | 3.36 |
| 500MI per year | | | | | | |
| Focused large user price | £/m3 | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m3 | 0.0645 | 0.0649 | 0.0651 | 0.0651 | 0.0651 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 4.61 | 4.64 | 4.62 | 4.61 | 4.59 |

| Water Resource Zone: Pembrokeshire | Year | 2015-16 | 2016-17 | 2017-18 | 2018-19 | 2019-20 |
|---|------------------|----------------|----------------|----------------|----------------|----------------|
| Large user price increases | % | | 0.82% | 0.32% | 0.03% | 0.03% |
| Forecast supply surplus without licensee's water or water undertaker's investment | MI/d | 5.72 | 5.73 | 5.52 | -1.88 | -2.20 |
| 50MI per year | | | | | | |
| Focused large user price | £/m ³ | 1.2660 | 1.2762 | 1.2802 | 1.2805 | 1.2809 |
| Combined supply discount | £/m ³ | 0.1326 | 0.1335 | 0.1339 | 0.1340 | 0.1340 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 5.88 | 5.92 | 5.68 | 0.15 | 0.14 |
| 500MI per year | | | | | | |
| Focused large user price | £/m ³ | 0.8777 | 0.8848 | 0.8876 | 0.8879 | 0.8881 |
| Combined supply discount | £/m ³ | 0.1244 | 0.1244 | 0.3014 | 0.9893 | 0.9893 |
| Surplus supply with licensee's water and water undertaker's revised investment plan | MI/d | 7.11 | 7.15 | 6.91 | 0.09 | 0.08 |

Deferral of Capital Schemes

The input of 50MI or 500MI would not result in the avoidance or deferral of capital schemes, with the exception of one scheme in the Pembrokeshire water resource zone.

50MI would not result in the avoidance or deferral of any investment scheme.

500MI could result in the deferral of scheme '8206.16 Licence variation to transfer 18 MI/d from Llysyfran reservoir to Preseli' as per the 2014 Water Resource Management Plan. If 500MI was provided by a licensee, the deferral of this scheme could occur until 2021-22.

The common carriage discount is shown within the combined supply discount above. This shows the indicative discount for the next five years if 500MI of water is input in each year from year one.

The following table shows the discount that would arise from deferring the scheme by one year.

Prices provided are indicative only and based on assumptions, which may differ substantially from case-specific access prices.

| Water Resource Zone: Pembrokeshire | Year | 8206.16 Licence variation to transfer 18 MI/d from Llysyfran reservoir to Preseli |
|--|-------------|--|
| Minimum input (MI/d) to defer scheme by 1 year | | 1.1217 |
| Latest date of input to enable deferral | | March 2016 |
| Deferral discount (p/m ³) available by year for minimum input at latest date | 2015-16 | 11.55 |
| | 2016-17 | 11.55 |
| | 2017-18 | 17.70 |
| | 2018-19 | 68.79 |
| | 2019-20 | 11.55 |

Annual Average Supply-Demand Balance without Investment

| Zone No | 8001 | 8012 | 8014 | 8020 | 8021 | 8026 | 8033 | 8034 |
|-----------|-----------------------|---------------|-------------|------|------------------|--------------------|----------|-----------------|
| Zone Name | North Eryri/ Ynys Mon | Ciwyd Coastal | Alwen / Dee | Bala | Tywyn / Aberdyfi | Blaenau Ffestiniog | Barmouth | Lleyn / Harlech |
| Units | M/d | M/d | M/d | M/d | M/d | M/d | M/d | M/d |
| 2015-2016 | 4.47 | 2.61 | 4.63 | 0.16 | 0.00 | 0.81 | 0.15 | 5.28 |
| 2016-2017 | 4.25 | 2.66 | 4.83 | 0.19 | -0.07 | 0.85 | 0.14 | 5.32 |
| 2017-2018 | 3.93 | 2.62 | 4.97 | 0.22 | -0.12 | 0.88 | 0.13 | 5.31 |
| 2018-2019 | 3.48 | 2.57 | 5.20 | 0.25 | -0.17 | 0.91 | 0.12 | 5.31 |
| 2019-2020 | 3.02 | 2.54 | 5.45 | 0.26 | -0.22 | 0.92 | 0.11 | 5.33 |
| 2020-2021 | 3.01 | 2.68 | 6.06 | 0.28 | -0.23 | 0.93 | 0.11 | 5.44 |
| 2021-2022 | 2.13 | 2.56 | 6.05 | 0.28 | -0.28 | 0.93 | 0.09 | 5.38 |
| 2022-2023 | 1.32 | 2.45 | 6.02 | 0.28 | -0.33 | 0.93 | 0.07 | 5.31 |
| 2023-2024 | 0.41 | 2.31 | 5.98 | 0.28 | -0.39 | 0.92 | 0.05 | 5.24 |
| 2024-2025 | -0.40 | 2.17 | 5.96 | 0.29 | -0.44 | 0.92 | 0.02 | 5.16 |
| 2025-2026 | -0.36 | 2.26 | 6.42 | 0.30 | -0.42 | 0.93 | 0.03 | 5.21 |
| 2026-2027 | -1.18 | 2.10 | 6.33 | 0.30 | -0.47 | 0.92 | 0.00 | 5.13 |
| 2027-2028 | -1.92 | 1.99 | 6.37 | 0.30 | -0.51 | 0.92 | 0.00 | 5.05 |
| 2028-2029 | -2.72 | 1.89 | 6.36 | 0.30 | -0.56 | 0.91 | 0.00 | 4.95 |
| 2029-2030 | -3.46 | 1.75 | 6.30 | 0.30 | -0.60 | 0.91 | 0.00 | 4.84 |
| 2030-2031 | -2.85 | 1.87 | 6.81 | 0.31 | -0.54 | 0.92 | 0.00 | 4.98 |
| 2031-2032 | -3.03 | 1.79 | 6.81 | 0.32 | -0.55 | 0.91 | 0.00 | 4.95 |
| 2032-2033 | -3.22 | 1.74 | 6.75 | 0.32 | -0.56 | 0.91 | 0.00 | 4.92 |
| 2033-2034 | -3.41 | 1.64 | 6.75 | 0.32 | -0.57 | 0.91 | 0.00 | 4.89 |
| 2034-2035 | -3.70 | 1.54 | 6.72 | 0.32 | -0.58 | 0.90 | 0.00 | 4.85 |
| 2035-2036 | -3.00 | 1.67 | 7.07 | 0.33 | -0.56 | 0.90 | 0.00 | 4.97 |
| 2036-2037 | -3.21 | 1.58 | 7.05 | 0.33 | -0.57 | 0.89 | 0.00 | 4.93 |
| 2037-2038 | -3.45 | 1.50 | 6.99 | 0.33 | -0.58 | 0.88 | 0.00 | 4.87 |
| 2038-2039 | -3.73 | 1.38 | 6.89 | 0.33 | -0.59 | 0.87 | 0.00 | 4.83 |
| 2039-2040 | -3.99 | 1.24 | 6.85 | 0.33 | -0.61 | 0.86 | 0.00 | 4.77 |

| Zone No | 8035 | 8036 | 8101 | 8102 | 8103 | 8105 | 8106 | 8107 |
|-----------|---------------|-------------------|-------------|---------------|--------------------|---------|----------|---------|
| Zone Name | Dyffryn Conwy | South Meirionnydd | Ross-on-Wye | Elan / Builth | Hereford C.U. Area | Llyswen | Monmouth | Pilleth |
| Units | M/d | M/d | M/d | M/d | M/d | M/d | M/d | M/d |
| 2015-2016 | 2.28 | 0.24 | 2.78 | 0.74 | 6.04 | 1.32 | 1.81 | 0.72 |
| 2016-2017 | 2.63 | 0.26 | 3.04 | 0.84 | 6.33 | 1.33 | 1.84 | 0.73 |
| 2017-2018 | 2.82 | 0.27 | 3.24 | 0.92 | 6.52 | 1.33 | 1.87 | 0.73 |
| 2018-2019 | 3.04 | 0.28 | 3.42 | 1.00 | 6.81 | 1.34 | 1.89 | 0.75 |
| 2019-2020 | 3.22 | 0.29 | 3.55 | 1.07 | 7.16 | 1.35 | 1.90 | 0.76 |
| 2020-2021 | 3.57 | 0.32 | 3.62 | 1.13 | 7.64 | 1.39 | 1.96 | 0.80 |
| 2021-2022 | 3.58 | 0.33 | 3.64 | 1.13 | 7.64 | 1.39 | 1.96 | 0.80 |
| 2022-2023 | 3.61 | 0.33 | 3.65 | 1.13 | 7.66 | 1.40 | 1.96 | 0.81 |
| 2023-2024 | 3.62 | 0.34 | 3.66 | 1.14 | 7.69 | 1.40 | 1.97 | 0.81 |
| 2024-2025 | 3.59 | 0.34 | 3.67 | 1.15 | 7.69 | 1.40 | 1.97 | 0.82 |
| 2025-2026 | 3.82 | 0.36 | 3.72 | 1.19 | 8.03 | 1.43 | 2.00 | 0.85 |
| 2026-2027 | 3.78 | 0.36 | 3.73 | 1.20 | 8.01 | 1.43 | 2.00 | 0.85 |
| 2027-2028 | 3.79 | 0.37 | 3.74 | 1.21 | 8.03 | 1.44 | 2.01 | 0.86 |
| 2028-2029 | 3.79 | 0.38 | 3.74 | 1.22 | 8.04 | 1.44 | 2.01 | 0.86 |
| 2029-2030 | 3.75 | 0.38 | 3.75 | 1.22 | 8.04 | 1.44 | 2.01 | 0.87 |
| 2030-2031 | 3.93 | 0.40 | 3.78 | 1.26 | 8.29 | 1.47 | 2.04 | 0.88 |
| 2031-2032 | 3.92 | 0.40 | 3.78 | 1.26 | 8.21 | 1.47 | 2.03 | 0.88 |
| 2032-2033 | 3.88 | 0.40 | 3.77 | 1.26 | 8.16 | 1.47 | 2.03 | 0.89 |
| 2033-2034 | 3.84 | 0.40 | 3.77 | 1.26 | 8.06 | 1.47 | 2.03 | 0.89 |
| 2034-2035 | 3.77 | 0.40 | 3.76 | 1.26 | 7.94 | 1.47 | 2.02 | 0.88 |
| 2035-2036 | 3.93 | 0.42 | 3.78 | 1.29 | 8.13 | 1.48 | 2.05 | 0.90 |
| 2036-2037 | 3.86 | 0.41 | 3.76 | 1.28 | 7.99 | 1.48 | 2.04 | 0.90 |
| 2037-2038 | 3.83 | 0.41 | 3.74 | 1.28 | 7.82 | 1.47 | 2.03 | 0.90 |
| 2038-2039 | 3.73 | 0.41 | 3.72 | 1.27 | 7.63 | 1.47 | 2.03 | 0.89 |
| 2039-2040 | 3.62 | 0.40 | 3.70 | 1.26 | 7.41 | 1.46 | 2.02 | 0.89 |

| Zone No | 8108 | 8121 | 8110 | 8111 | 8201 | 8202 | 8203 | 8206 |
|------------------|------------------------|---------------|------------------|-------------------|-----------------------|-------------------------------|-------------------------|----------------------|
| Zone Name | Brecon / Portis | SEWCUS | Vowchurch | Whitbourne | Tywi C.U. Area | Mid - South Ceredigion | North Ceredigion | Pembrokeshire |
| Units | M/d | M/d | M/d | M/d | M/d | M/d | M/d | M/d |
| 2015-2016 | -0.20 | 31.06 | 0.00 | 0.00 | 33.71 | 4.41 | 3.27 | 5.72 |
| 2016-2017 | -0.17 | 33.36 | 0.00 | 0.00 | 34.43 | 4.47 | 3.28 | 5.73 |
| 2017-2018 | -0.15 | 36.07 | 0.00 | 0.00 | 34.84 | 4.62 | 3.27 | 5.52 |
| 2018-2019 | -0.13 | 7.04 | 0.00 | 0.00 | 35.43 | 4.70 | 3.25 | -1.88 |
| 2019-2020 | -0.10 | 8.30 | 0.00 | 0.00 | 36.07 | 4.80 | 3.23 | -2.20 |
| 2020-2021 | -0.06 | 11.36 | 0.03 | 0.00 | 38.09 | 5.02 | 3.24 | -2.39 |
| 2021-2022 | -0.06 | 10.62 | 0.03 | 0.00 | 38.04 | 5.03 | 3.17 | -3.20 |
| 2022-2023 | -0.06 | 9.61 | 0.04 | 0.00 | 37.89 | 5.03 | 3.10 | -4.01 |
| 2023-2024 | -0.05 | 8.69 | 0.04 | 0.00 | 37.87 | 5.04 | 3.03 | -4.91 |
| 2024-2025 | -0.05 | 7.91 | 0.05 | 0.00 | 37.77 | 5.04 | 2.96 | -5.78 |
| 2025-2026 | -0.01 | 10.22 | 0.07 | 0.00 | 39.08 | 5.19 | 2.96 | -6.13 |
| 2026-2027 | -0.01 | 9.00 | 0.07 | 0.00 | 38.90 | 5.17 | 2.90 | -6.99 |
| 2027-2028 | 0.00 | 8.35 | 0.08 | 0.00 | 38.79 | 5.17 | 2.83 | -7.81 |
| 2028-2029 | 0.01 | 7.13 | 0.08 | 0.00 | 38.67 | 5.18 | 2.77 | -8.67 |
| 2029-2030 | 0.02 | 6.02 | 0.09 | 0.00 | 38.46 | 5.18 | 2.71 | -9.49 |
| 2030-2031 | 0.06 | 8.53 | 0.11 | 0.00 | 39.56 | 5.31 | 2.76 | -9.41 |
| 2031-2032 | 0.07 | 7.63 | 0.11 | 0.00 | 39.22 | 5.28 | 2.73 | -9.74 |
| 2032-2033 | 0.08 | 6.80 | 0.11 | 0.00 | 38.84 | 5.28 | 2.71 | -10.06 |
| 2033-2034 | 0.09 | 5.59 | 0.11 | 0.00 | 38.49 | 5.26 | 2.69 | -10.32 |
| 2034-2035 | 0.09 | 4.62 | 0.11 | 0.00 | 37.95 | 5.22 | 2.66 | -10.68 |
| 2035-2036 | 0.12 | 6.37 | 0.13 | 0.00 | 38.65 | 5.32 | 2.71 | -10.54 |
| 2036-2037 | 0.13 | 4.76 | 0.13 | 0.00 | 38.02 | 5.28 | 2.69 | -10.91 |
| 2037-2038 | 0.13 | 3.28 | 0.13 | 0.00 | 37.21 | 5.24 | 2.64 | -11.27 |
| 2038-2039 | 0.13 | 1.63 | 0.13 | 0.00 | 36.50 | 5.20 | 2.62 | -11.61 |
| 2039-2040 | 0.13 | -0.51 | 0.12 | 0.00 | 35.74 | 5.16 | 2.57 | -11.98 |